

# Application form for subscription of shares without the exercise of rights

The application form shall be sent to::

Erik Penser Bank  
Emissionsavdelningen/ÅAC  
Box 7405  
103 91 Stockholm, SWEDEN

Telephone: 08-463 80 00  
Fax: 08-400 52 894  
E-post: emission@penser.se

Use this application form for applying of subscription of shares in ÅAC Microtec AB (publ) without the exercise of rights. Please note that the application is binding. Only one application form per subscriber will be considered. If more than one application form is submitted, only the first to be received will be considered. Incomplete or incorrectly completed application forms may be disregarded.

The application form must be received by Erik Penser Bank not later than 17.00 on juni 3, 2019.

**Subscription of shares without the exercise of rights:** Shares subscribed for without subscription rights shall in the first instance be allocated to those who subscribed for shares with the support of subscription rights and who have notified that they wish to subscribe for additional shares, and secondly the others who have applied for subscription without the exercise of subscription rights.

**Price:** SEK 3.00 per share

**Subscription period:** 20 maj – 3 juni 2019

The undersigned hereby applies to subscribe for shares in ÅAC Microtec AB (publ) without the exercise of rights in accordance with the terms and conditions that are written in the prospectus dated May 17, 2019. Erik Penser Bank has not provided any investment advice or other advice preceding this application. The undersigned hereby authorises Erik Penser Bank to execute the subscription of shares as below. Notification of any allocated shares will be made through the dispatch of contract note that must be paid according with the instructions on the contract note. Notification will only be sent to those who are allocated shares.

## A.) SUBSCRIPTION AND DELIVERY INSTRUCTIONS

N.B. When referring to subsidiary preferential rights, subscription must be made through the same vp account / depot as the subscription with preferential rights

I/We have exercised \_\_\_\_\_ subscription rights (set number) for subscription of shares in ÅAC Microtec AB (publ).  
Or  
 I/We have not subscribed for shares in ÅAC Microtec AB (publ) with the support of subscription rights.

I/We wish without the support of subscription rights to subscribe:

\_\_\_\_\_ shares (set number) issued by ÅAC Microtec AB (publ) at subscription price SEK 3.00 per share, corresponding in total \_\_\_\_\_ SEK

Allocated shares shall be delivered to the following VP account:

VP account:

N.B. Subscription and payment for those who have an account with a custodian/bank must apply through the respective custodian/bank. Please follow the instructions from your custodian/bank.

## B.) QUESTIONS RELATED TO MONEY LAUNDERING REGULATIONS

For subscription exceeding EUR 15,000, the following information must be provided:

1. Enclose a certified copy of a valid ID document. Legal persons must also enclose a certificate of incorporation or equivalent, not older than three months, evidencing authorisation of the signatory.  
 Certified copy of ID and/or registration certificate enclosed.

2. Do you hold, or have you held, a prominent political or governmental position, or are you a close family member or colleague to a person with such a position?  
 Yes  No

3. What is the source of the money you intend to invest?  
 Heritage/gift  Salary or other income  Pension  Sale of property  
 Return on investment  Other: \_\_\_\_\_

4. Is the purpose of the subscription for shares to increase the return on your capital?  
 Yes  
 No. Please specify the purpose: \_\_\_\_\_

5. For legal entities, please provide the information below for natural persons owning 25% or more, directly or indirectly, of the legal entity.  
 No single owner owns more than 25%, directly or indirectly.

6. On behalf of whom are you investing?

On my own behalf  
 On someone else's behalf, please specify name and personal identity number below: \_\_\_\_\_

Last name	First name	Personal identity number	Ownership %	Voting rights, %

Erik Penser Bank may ask additional questions, depending on your responses in section B.) above.

## C.) INFORMATION ABOUT THE SUBSCRIBER – PLEASE USE BLOCK CAPITALS

Last name/Company name		First name	Personal identity number/Company identity number	
LEI-code (for legal identities)		NID-number (for natural persons without a Swedish identity number)		
Address (street, box or equivalent)			Telephone number (daytime)	
Postcode	Town/City	Country	E-mail	

D.) I hereby verify that the information above is accurate and truthful

Town/City and date	Signature	Clarification of signature
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### Important information

The offer is not directed to persons whose participation requires additional prospectuses, registration measures or other measures than those required by Swedish law. By signing the application form the subscriber confirms that he/she has understood the risks associated with an investment in the financial instruments. Further, notice is hereby provided that Erik Penser Bank is the issuing agent and that this in itself does not imply that the Bank regards the applicant to the offer as a client of the bank. Erik Penser Bank (the Bank) processes the personal data in the application in order to administer and execute its obligation as the issuing agent. The processing of personal data also takes place in order for the Bank to fulfill its statutory obligations. Personal data may also be used for internal marketing and client analysis, business and methodology development as well as risk management or statistics. The Bank may also, if direct mail barring has not been requested, use the data for marketing purposes. In order to maintain a good customer and registry care, the Bank may supplement personal data through retrieval from private and public records, eg. updating address details using personal and address information provided by the government, (Sw. SPAR). Erik Penser Bank may be obliged by law, regulation, decision of governmental authority, trading rules or similar to disclose personal data to a third party, such as the Swedish Tax Agency, the Swedish Financial Supervisory Authority or the Swedish business and credit reference agency (Sw. UC). For more information on the Bank's processing of personal data, see the Bank's website: www.penser.se under About us/Customer information/Processing of personal data. Information about the processing of personal data can also be requested in writing or via e-mail from Erik Penser Bank AB (publ), company identity number 556031-2570, Box 7405, 103 91 Stockholm, Sweden. Similarly, you can report that you do not want direct mail from the Bank or request correction of incorrect personal data. Please note that this is a translated version of the Swedish application form. In case of discrepancies to the Swedish application form, the latter shall apply.