

Meltron AB: Subscription period starts in share issue with priority for current shareholders

Today, 11 October 2021, is the first day of subscription in Meltron's share issue with priority for current shareholders. Subscription for shares is open through 25 October 2021.

Trade with subscription rights is open at NGM Nordic SME during the period from today, 11 October 2021, through 20 October 2021. Subscription rights acquired during this period give the same right, during the subscription period, to subscribe for shares as those subscription rights given to shareholders holding shares in Meltron on the balance day (7 October).

Memorandum and subscription form

Memorandum and subscription form for the priority issue, with full details and instructions, are available on Meltron AB's web site, www.meltron.com, on the web site of the issuing institute, www.aktieinvest.se, as well as on the web site of G&W Fondkommission, www.gwkapital.se.

The offer in summary

The share issue is for up to 288 219 331 shares and will bring the Company maximum approximately 26 MSEK before costs related to the issue.

The Company may receive a further amount up to 5 MSEK in proceeds in case of interest and a possible decision by the Board for a supplementary, directed share issue on the same terms.

The priority issue is fully guaranteed by two consortia syndicated by G&W Fondkommission. In summary:

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| • Price per share | 0,09 SEK |
| • Number of shares in priority issue | max 288 219 331 new shares |
| • Possible over-allocation | up to 5 MSEK |
| • Subscription period | 11 October – 25 October 2021 |
| Trade subscription rights | 11 October – 20 October 2021 |
| • Trade with subscribed & paid shares (BTA) | from 11 October 2021 until the issue has been registered with Bolagsverket |
| • Expected date for publishing outcome | 28 October 2021 |
| • Trading place | NGM Nordic SME |

Om Meltron – “More than Just Light”

Meltron AB designs, manufactures and sells LED lighting solutions which are based on interdisciplinary application of electronics, optics, thermodynamics and nano-structures. “More than Just Light” translates into energy savings, superior light quality, product life-time savings, increased productivity, safety and wellbeing for all. Meltron provides high quality solutions for the most demanding environments in infrastructure, industry, logistics and agriculture. Read more at www.meltron.com

*Meltron's share is traded on NGM Nordic MTF under the ticker **MLTR***

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