



RAYTELLIGENCE

Pressrelease

2021-06-06

## **Subscription price set for Raytelligence's warrants of series 2020/2021 T01, subscription period starts on the 7<sup>th</sup> of June**

**During the fourth quarter of 2020 Raytelligence AB ("Raytelligence" or the "Company") carried out a rights issue of so-called units. One (1) unit consisted of two (2) newly issued shares and one (1) warrant of series T01. Each warrant gives the holder the right to subscribe for one (1) new share in the Company. The subscription price has been set to 2.52 SEK per share. If all of the outstanding warrants are used for subscription the Company will receive a maximum of 9.21 MSEK in proceeds before transaction costs. The subscription period for subscription of shares based on the warrants start on 7 June 2021 and extends until 18 June 2021.**

Warrants of series T01 in summary:

- Subscription period: 7 June – 18 June 2021
- Issue volume: 3,651,228 warrants of series T01. If fully used for subscription, 3,651,228 shares are issued, and the Company received a maximum of approximately 9.21 MSEK before transaction costs.
- Subscription price: 2.52 SEK
- Last day for trading in warrants of series T01: 16 June 2021

Please note that the warrants of series T01 that are not exercised before 18 June 2021, or alternatively are sold before 16 June 2021, expire worthless. In order for warrants of series T01 not to expire, it is required that the holder actively subscribes for new shares, or alternatively sells the warrants.

Full terms for the warrants of series T01 can be found on Raytelligence's website (in Swedish): <https://investor.raytelligence.com/media/204015/villkor-to1.pdf>

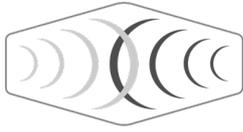
### **How the warrants are exercised:**

#### *Nominee-registered warrants (custody account)*

Subscription and payment on the basis of warrants is made in accordance with instructions from respective nominee. Please contact your nominee for further information.

#### *Directly-registered warrants (VP-account)*

No issue report or payment instruction will be sent out. Subscription is made by simultaneous cash payment according to the instructions on the application form.



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Subscription form with instruction for payment will be found on the Company's website <https://investor.raytelligence.com/> and on Aqurat Fondkommission AB's website <https://aqurat.se/>.

### **Advisers**

Augment Partners AB is acting as financial advisor to the Company in connection with the exercise of the warrants. Aqurat Fondkommission AB acts as issuer agent.

Questions are referred to:  
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### **About Raytelligence AB (publ)**

Raytelligence is a Swedish innovation company, based in Halmstad that offers products for monitoring vital parameters, ie breathing, heart rate and movement patterns, based on the company's own 60 GHz radar technology.