



Heliospectra AB (publ) - Redemption of subscription warrants series TO 1

(Gothenburg, Sweden / San Francisco, California, September 1, 2015) The Board of Heliospectra AB (OTCQB: HLSPY, FIRST NORTH: HELIO) decided on April 24 2014, with the authorization from the Annual General Meeting on April 7 of this year, to issue up to 2 831 250 warrants of series TO 1 at the IPO in April-May 2014. These subscription warrants were issued as part of the units together with newly issued common shares.

On May 28, 2014, the Board also decided of an over-allotment of this issue, which resulted in the decision to issue an additional 2,279,945 warrants of series TO 1. Both share issues were held within the same option conditions and thus run in the same series, both are listed on Nasdaq First North, Stockholm since June 19, 2014. In total there is 5 111 195 pcs of outstanding warrants of series TO 1. The last day of trading on Nasdaq First North is the 28th of September 2015.

These conditions mean that two (2) subscription warrants entitle the holder to subscribe for one (1) new share at a price of SEK 10 from 1 September 2015 to 30 September 2015. The option holder who chooses to exercise the options during the term, are registered as interim shares in the Euroclear. The possibility of exercising warrants through subscription of shares, is given by the subscription and payment no later than 15.00 on September 30 2015. Shares are booked no earlier than 15 days thereafter.

Warrants that are not exercised will expire without value.

Please note that the final date to answer will vary between different trustees and banks. Those who have their warrants at a depot shall contact their bank / trustee to exercise their warrants.

Directly registered holders of securities (VP) account can use the application form sent out by post (are also available on Heliospectra website <http://ir.heliospectra.com/en/the-share/redemption-to1>) and send, fax or e-mail it to Aktieinvest FK AB in accordance with the information on the application form.

Trustee registered option holders who hold their warrants at a depot shall contact each trustee and notify the desired use of subscription warrants in series TO 1.

About Heliospectra AB

Heliospectra AB (OTCQB: HLSPY, FIRSTNORTH: HELIO) (www.heliospectra.com) specializes in intelligent lighting technology for plant research and greenhouse cultivation. The Company's lighting system provides an effective and durable technology for cultivating greenhouse and indoor plants by combining several different groups of versatile light emitting diodes (LEDs) with optics, remote sensing techniques, and a robust heat dissipation solution. This proprietary setup gives growers the ability to control the intensity and wavelengths of the light emitted, creating a spectrum specifically adjusted to different



plant species and growth stages to better facilitate photosynthesis. The complete, highly-engineered lamp produces crops that look better, taste better, and have a longer shelf-life than those grown under HID lamps. The technology not only reduces energy consumption by up to 50%, but also helps stimulate growth characteristics and improve plant quality. Other benefits include reduced light pollution, lower mercury use due to the avoidance of traditional HID/HPS bulbs, and less HVAC investment and monthly expense requirements.

Heliospectra products are based on in-depth knowledge in plant physiology and photosynthesis along with a unique way to utilize modern LED technology. After six years of development in Sweden, the company has now begun to expand into the international market. The company has raised more than \$ 18 million in capital and has received more than \$2.6 million through academic scholarships and grants. It has also received numerous awards for its forward thinking technology. Principal owners: Weland Steel www.welandstal.se, Swedish Industrial Fund www.industrifonden.se, Midroc www.midroc.se, Wood & Hill Investment www.whab.se

Forward-Looking Statements

The statements in this press release constitute forward-looking statements within the meaning of federal securities laws. Such statements are based on our current beliefs and expectations and are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are beyond our control. In addition, such forward-looking statements are subject to assumptions with respect to future business strategies and decisions that are subject to change. Potential risks and uncertainties include, but are not limited to, technical advances in the industry as well as political and economic conditions present within the industry. We do not take any obligation to update any forward-looking statement to reflect events or developments after a forward-looking statement was made.

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