



HOST PROPERTY

Results, Q2 2020

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Q2 RESULTS, 2020

Host Property's results are according to expectations, with a revenue of 32,4 MSEK and EBITDA of 25,5 MSEK.

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Results Q2, 2020

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Profit & Loss Statement

(SEK 1 000)

Profit & Loss Host Property AB consolidated*(SEK 1 000)*

	Host	Host
	2020	2019
	YTD Q2	YTD Q2
	<i>(1000 SEK)</i>	<i>(1000 SEK)</i>
OPERATING INCOME		
Rent income	32 377	27 528
Other operating income	0	381
Profit from property sale	0	0
Total operating income	32 377	27 909
OPERATING COSTS		
Depreciations	-4 051	-2 584
Other operating costs	-6 926	-5 909
Total operating costs	-10 977	-8 493
EBIT	21 400	19 416
Ebitda	25 451	22 000
FINANCIAL INCOME AND COSTS		
Other interest income	3 098	161
Other financial income	479	0
Net interest costs	-16 723	-10 525
Other financial costs	-2 317	-1 363
Net financial items	-15 463	-11 727
EBT	5 937	7 689
Tax payable	0	0
Taxes	148	0
NET PROFIT	6 085	7 689

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Balance sheet - Assets
(SEK 1 000)

	2020 YTD Q2	2019 Year
LONG TERM ASSETS		
INTANGIBLE ASSETS		
Deferred taxes	0	0
Licenses/rights/goodwill	0	0
Total intangible assets	0	0
FIXED ASSETS		
Land and buildings	591 639	595 136
Machines, inventory and equipment	8 657	9 211
Projects	83 597	43 725
Total fixed assets	683 893	648 072
FINANCIAL LONG TERM ASSETS		
Investment in subsidiaries	0	0
Investments in shares	0	0
Other long term receivables	11 637	13 774
Total financial long term assets	11 637	13 774
Total Long Term Assets	695 530	661 846
CURRENT ASSETS		
RECEIVABLES		
Accounts receivables	33 855	13 208
Intercompany receivables	73 187	42 573
Other receivables	44 279	45 495
Prepaid costs	16 390	17 557
Total receivables	167 711	118 833
CASH AND BANK DEPOSITS		
Cash, bank deposits etc.	109 387	196 602
Total cash and bank deposits	109 387	196 602
Total Current Assets	277 098	315 435
TOTAL ASSETS	972 628	977 281

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Balance sheet - Equity and Liabilities

(SEK 1 000)

	2020 YTD Q2	2019 Year
EQUITY		
PAID-IN EQUITY		
Share capital	500	500
Total paid-in equity	500	500
EARNED EQUITY		
Profit for period	6 084	31 885
Other equity	385 227	353 343
Total earned equity	391 311	385 228
Total equity	391 811	385 728
DEBT		
PROVISIONS FOR COMMITMENTS		
Deferred taxes	66 986	67 134
Total provisions for commitments	66 986	67 134
OTHER LONG TERM DEBT		
Debt to financial institutions	500 000	500 000
Other long term debt	144	144
Total other long term debt	500 144	500 144
SHORT TERM DEBT		
Debt to financial institutions	0	0
Accounts payables	6 393	8 569
Taxes payable	373	1 004
Intercompany debt	0	10 268
Other short term debt	6 921	4 434
Total short term debt	13 687	24 275
Total debt	580 817	591 553
TOTAL DEBT AND EQUITY	972 628	977 281

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Cashflow

(SEK 1 000)

Kontantstrømoppstilling

Host Property
Konsern
YTD Q2 2020

KONTANTSTRØMMER FRA OPERASJONELLE AKTIVITETER

Resultat før skattekostnad	5 936
Periodens betalte skatt	(632)
Ordinære avskrivninger	4 051
Endring i kortsiktige fordringer	(20 647)
Endring kortsiktig gjeld	(2 176)
Endringer tidsavgrensninger	4 870
Netto kontantstrøm fra operasjonelle aktiviteter	(8 598)

KONTANTSTRØMMER FRA INVESTERINGSAKTIVITETER

Utbetalinger ved kjøp av varige driftsmidler	(39 873)
Endring i langsiktige fordringer	2 137
Netto kontantstrøm fra investeringsaktiviteter	(37 736)

KONTANTSTRØMMER FRA FINANSIERINGSAKTIVITETER

Netto utbetaling til konsern	(40 881)
Konsernbidrag	-
Netto kontantstrøm fra finansieringsaktiviteter	(40 881)

Netto endring i kontanter og kontantekvivalenter **(87 215)**

Kontanter og kontantekvivalenter 01.01	196 602
Netto endring i kontanter og kont. ekv.	(87 215)
Kontanter og kontantekvivalenter 30.06	109 387