

Press release Delarka Fastighet AB 2016-11-17

Delarka Fastighet AB (publ) calls for early redemption of its outstanding bond loan

Delarka Fastighet AB (publ) (the "**Company**") hereby announces that the Company's SEK 740,000,000 bonds 2013/2020 with ISIN SE0005498094 (the "**Bonds**") will be redeemed in advance in accordance with the terms and conditions of the Bonds. Notice of the redemption of the Bonds will be sent to the bondholders on 18 November 2016.

The date of the redemption will be 22 December 2016 (the "**Redemption Date**"). The Bonds will be redeemed at 102,00 per cent of the nominal amount (i.e. SEK 1,020,000 per Bond) plus accrued but unpaid interest from, but excluding, the interest date 13 November 2016 to, and including, the Redemption Date (the "**Redemption Amount**").

The Redemption Amount will be paid to bondholders holding Bonds at the record date, which occurs 15 December 2016. The last day of trade in order to get a transaction registered on the record date is 13 December 2016. The Bonds will be delisted from the corporate bond list of Nasdaq Stockholm on or about the Redemption Date.

The Company has on the date hereof entered into a SEK 740,000,000 facility agreement (the "**Loan**"), with a fixed rate which will be set on 21 December 2016. The Loan has a maturity of 4.5 years and will be prepaid by annual instalments amounting to 1.5 per cent. *per annum*. The net proceeds under the Loan will be applied towards paying the Redemption Amount on the Redemption Date.

For further information, please contact:

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The information contained in this press release is such information that Delarka Fastighet AB is required to publish in accordance with the Swedish Securities Market Act (2007:528) and/or the Swedish Financial Instruments Trading Act (1991:980). The information was submitted for publication on 17 November 2016 at 22:00.

About Delarka Fastighet AB (publ)

Delarka Fastighet AB (publ) is a Swedish real estate company indirectly owning, managing and letting the property Polisen 2 in Solna, Stockholm. The Property is fully leased until 30 April 2026 to Posten AB and is the current headquarter of PostNord. The building was completed in November 2003 and consists of approximately 53 000 m², of which around 14 000 m² constitute approximately 450 parking spaces. The company was established in November 2013 by Pareto Securities AB and Pareto Project Finance AS and the company is managed by Pareto Business Management AB. Wildeco is the Certified Advisor to the Company.