

LUXONENS.A.
(in Voluntary Liquidation)

PRESS RELEASE

2016-10-12

LUXONEN S.A.
(In Voluntary Liquidation)

Convocation Luxonen S.A. EGM

Dear Shareholders,

We hereby invite you to the General Meetings of Shareholders (“the General Meetings” or, if referred to any of such meetings solely, “the General Meeting”) of Luxonen S.A. (in voluntary liquidation), having its registered office at 26, Rue Philippe II, L-2340 Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register under registration number B 30.541 (the “Company”).

The first General Meeting of the Company’s shareholders will be held at 09.00 a.m. on Friday, November 11, 2016, at the registered office of the Company. The first General Meeting has the following

AGENDA

1. Assessment of the Quorum
2. Presentation of the Liquidation Report
3. Appointment of a Liquidation Auditor
4. Miscellaneous

The second General Meeting of the Company’s shareholders will be held at 01.00 p.m. on Friday, November 11, 2016, at the registered office of the Company. The second General Meeting has the following

LUXONEN S.A.

Visiting address: 26, rue Philippe II, L-2340 Luxembourg, Grand-Duchy of Luxembourg
Mailing address: P.O Box 871, L-2018 Luxembourg, Grand-Duchy of Luxembourg
Reg.No: R.C. Luxembourg B 30.541
Tel: +352 266 491 81 Fax: +352 266 491 82
E-Mail: luxonengroup@pt.lu Website: www.luxonen.com

AGENDA

1. Assessment of the Quorum
2. Presentation of the Report of the Liquidation Auditor
3. Approval of the Report of the Liquidation Auditor
4. Approval of the Liquidation Accounts
5. Grant of discharge to the Liquidator and the Liquidation Auditor
6. Closing of the Liquidation
7. Repository of the Company's documents
8. Miscellaneous

Right to participate in the Meetings

Pursuant to Article 12 of the Company's Articles of Associations, only those shareholders are entitled to participate in the General Meetings - either in person or by proxy - who deposited their shares five full days before the date of the Meetings.

It is recalled that pursuant to Article 5 (2) and (3) of the Act of 24 May 2011 concerning the exercise of certain shareholders' rights at general meetings of listed companies (the "Act"), shareholders who are desirous of attending the General Meetings - either in person or by proxy - will indicate, no later than the registration date set at Friday, October 28, 2016 at midnight, (Luxembourg time) (the "Registration Date") their willingness to participate in the General Meetings, by sending a written note to following address: Luxonen S.A., P.O Box 871, L-2018 Luxembourg, or by Email to luxonengroup@pt.lu, including (i) their name or corporate name and (ii) address or registered office, and the (iii) number of shares held.

In order to be entitled to participate in the General Meetings, shareholders whose shares are held in a clearing system or through a financial intermediary have to request their bank/nominees that their shares are temporarily re-registered in their own names in the register of shareholders maintained by Carnegie Investment Bank AB. Such registration must be effected until the Registration Date. Shareholders should inform their bank/nominees well in advance of this date.

Representation

Each person entitled to vote at the General Meetings may complete the power of attorney form which may be downloaded from Luxonen S.A.'s website www.luxonen.com, on which you are kindly requested to specify the number of shares held and date, sign and return the original by post to Luxonen S.A., P.O. Box 871, L-2018 Luxembourg before the Registration Date.

Right to put items on the agendas of the General Meetings and to table draft resolutions

One or more shareholder(s) holding at least 5% of the share capital of the Company may put items on the agenda of the General Meetings, provided that each such item is accompanied by a justification or a draft resolution to be adopted in the General Meetings. If you plan to put items on the agendas of the General Meetings, you must notify the Company thereof before October 21, 2016 in writing by post to Luxonen S.A., P.O Box 871, L-2018 Luxembourg, or by Email to luxonengroup@pt.lu. Shareholders are kindly requested to provide their name, address and telephone number. The Company will confirm the receipt of such notification within 48 hours after their reception.

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Documents

Copies of the full and unabridged text of the documents to be submitted to the General Meetings together with draft resolutions proposed pursuant to the preceding paragraph, if any, are available on the Company's website or may be requested in writing by post to Luxonen S.A., P.O Box 871, L-2018 Luxembourg, or by Email to luxonengroup@pt.lu.

Quorum/Majority

The General Meetings will deliberate validly regardless of the number of shares present or represented. Decisions are taken with a simple majority of the votes validly cast at the meeting.

Publication on the website / Supplementary information

This invitation to the Meetings and related documents are also available on the website of the Company at www.luxonen.com.

Luxembourg, October 10th 2016

Luxonen S.A.
Johan KUYLENSTIERNA
Liquidator

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