

## Delarka Fastighet Year-end Report January - December 2015

The company has a listed Bond loan at NASDAQ OMX with ticker DELAR1

Market value of investment property was TSEK 1,235,000 (1,225,000)

Loan to Value 60 (60) per cent

Interest coverage ratio 2.3 (2.3)

Cash position TSEK 41 639 (33 785)

Rental income amounted to TSEK 98,665 (99,231)

Net income for the period was TSEK -17,134 (-17,780)

Net cash flow from operating activities was TSEK 47,852 (43,214)

Equity on December 31 was TSEK 351,665 (408,798)

In the auditor's report regarding the annual report 2015 the auditor has made an observation regarding late payments of taxes and social security contributions. No late payments have been noted post the establishments of new routines. This negligence has caused no material harm for the company, except for penalty interests.

*For the complete report see attached document.*

### **For further information, please contact:**

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### **About Delarka Fastighet**

Delarka Fastighet AB (publ) is a Swedish real estate company directly owning, managing and letting the property Polisen 2 in Solna, Stockholm. The Property is fully leased until 30 April 2026 and is the current headquarter of PostNord. The building was completed in November 2003 and consists of approximately 39,000 m2 of office space and around 14,000 m2 parking space that constitute approximately 450 parking spaces. The company was established in November 2013 by Pareto Securities AB and the company is managed by Pareto Business Management AB. Wildeco is the Certified Advisor to the Company.