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Press release | 2024-03-05

Annehem publishes the final outcome of the rights issue

The subscription period in the rights issue of Class A shares and Class B shares in Annehem Fastigheter AB (publ) ("Annehem" or the "Company") ended on 29 February 2024. The final outcome of the rights issue shows that 3,431,995 Class A shares and 25,548,340 Class B shares, 28,980,335 shares in total, corresponding to approximately 98.3 per cent of the offered shares in the rights issue, were subscribed for with subscription rights. The remaining shares, 515,938 Class B shares, have been allotted to those who have subscribed for shares without subscription rights according with the principles in the prospectus. Allotment of shares not subscribed for with subscription rights have only been made to those who have subscribed for shares with secondary preferential right. The rights issue is thus fully subscribed and the guarantee commitments have not been utilised. As a result Annehem will receive proceeds of approximately SEK 300 million before issue costs.

Through the rights issue, Annehem's share capital increases by SEK 249,999.99, from SEK 500,000 to SEK 749,999.99 and the total number of shares in Annehem increases by 29,496,273, of which 3,431,995 Class A shares and 26,064,278 Class B shares. After the rights issue, the number of shares in Annehem amounts to 88,488,821, of which 10,295,986 Class A shares and 78,192,835 Class B shares.

Those who have subscribed for shares without subscription rights will be allotted shares according to the principles outlined in the prospectus. As a confirmation of the allotment of new shares subscribed for without subscription rights, a contract note will be sent to subscribers on or around 5 March 2024. Subscribed and allotted shares must be paid for in cash in accordance with the instructions in the contract note. Nominee-registered shareholders will receive notice of allotment in accordance with the procedures of the nominee. Notification will only be sent to those that have been allotted shares.

The last day of trading on Nasdaq Stockholm with paid subscribed shares (Sw. *betalda tecknade aktier*, BTA) is on 7 March 2024. First day of trading on Nasdaq Stockholm for new shares of Class B shares which have been subscribed for by exercise of subscription rights is expected to be on 13 March 2024. First day of trading on Nasdaq Stockholm for new Class B shares which have been subscribed for without subscription rights is expected to be on 18 March 2024.

Advisors

Handelsbanken Capital Markets is acting as financial advisors to Annehem. Advokatfirman Vinge is acting as legal advisor to Annehem.



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For further information, please contact:

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This is Annehem

Annehem Fastigheter is a growth-driven property company specializing in commercial, community service and residential properties in the Nordic growth regions of Stockholm, Skåne, Gothenburg and Helsinki. The property portfolio in Annehem Fastigheter consists of 26 investment properties with a value of SEK 4,412.7 million and a lettable area of 202 thousand sqm as of 31 December 2023. The Company's Class B share is listed on Nasdaq Stockholm since December 2020 with the ticker ANNE B and have a Nasdaq Green Designation since May 2022.

IMPORTANT INFORMATION

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This press release is not a prospectus according to the definition in Regulation (EU) 2017/1129 (the "Prospectus Regulation") and has not been approved by any regulatory authority in any jurisdiction. A prospectus has been prepared by the Company, reviewed and approved by the Swedish Financial Supervisory Authority and published on the Company's website.

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Forward-looking statements

This press release contains forward-looking statements related to the Company's intentions, estimates or expectations with regard to the Company's future results, financial position, liquidity, development, outlook, estimated growth, strategies and opportunities as well as the markets in which the Company is active. Forward-looking statements are statements that do not refer to historical facts and can be identified by the use of terms such as "believes", "expects", "anticipates", "intends", "estimates", "will", "may", "implies", "should", "could" and, in each case, their negative, or comparable terminology. The forward-looking statements in this press release are based on various assumptions, which in several cases are based on further assumptions. Although the Company believes that the assumptions reflected in these forward-looking statements are reasonable, there is no guarantee that they will occur or that they are correct. Since these assumptions are based on assumptions or estimates and involve risks and uncertainties, actual results or outcomes, for many different reasons, may differ materially from those what is stated in the forward-looking statements. Due to such risks, uncertainties, eventualities and other significant factors, actual events may differ materially from the expectations that expressly or implicitly are contained in this press release through the forward-looking statements. The Company does not guarantee that the assumptions which serve as a basis for the forward-looking statements in this press release are correct, and each reader of the press release should not rely on the forward-looking statements in this press release. The information, opinions and forward-looking statements that expressly or implicitly are stated herein are provided only as of the date of this press release and may change. Neither the Company nor any other party will review, update, confirm or publicly announce any revision of any forward-looking statement to reflect events that occur or circumstances that arise with respect to the contents of this press release, beyond what is required by law or Nasdaq Stockholm Rulebook.

Potential investors should not put undue trust in the forward-looking statements herein, and potential investors are strongly recommended to read the sections in the prospectus that include a more detailed description of the factors that can affect the Company's business and its associated market.