

Press release, Stockholm, 4 March 2024

Caybon Holding AB (publ) postpones payment of interest under its senior secured bonds and receives standstill from approx. 45% of the bondholders

Due to Caybon Holding AB (publ)'s (the "**Company**") current financial situation, the Company hereby informs that it will until further notice postpone the interest payment due on 4 March 2024 on its senior secured bonds in an initial aggregate amount of SEK 600,000,000 within a framework of up to SEK 1,000,000,000 (the "**Bonds**").

The Company is working closely together with certain larger holders of the Bonds and Richard Båge, its main shareholder, to find and implement a long-term viable solution for the Company. Subject to a commercial agreement between all parties, the Company expects that such a solution will be communicated within the next weeks.

The postponement of the interest payment will cause an event of default to be outstanding under the terms and conditions of the Bonds. However, the Company further informs that it has received standstill confirmations from holders of Bonds representing approx. 45% of the adjusted nominal amount of the Bonds.

ABG Sundal Collier has been retained as financial advisor and Roschier Advokatbyrå has been retained as legal advisor.

For further information, please contact:

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Information:

This information is information that Caybon Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 06.00 CET on 4 March 2024.