

Kopy Goldfields AB (publ)  
Pressmeddelande 25/2018  
Stockholm, November 9, 2018

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## **Kopy Goldfields - Rights Issue of 25,2 MSEK oversubscribed**

**The share issue with preferential rights for shareholders ("The Rights Issue") of Kopy Goldfields AB (publ) ("Kopy Goldfields" or "the Company") has been subscribed to approximately 110 %, whereof approximately 88 % of the shares were subscribed by shareholders using their preferential rights. The Rights Issue will bring approximately SEK 25,2 million, before transaction costs, to the Company. Final result of the Rights Issue will be announced early next week (i.e. week of November 12, 2018).**

With these results, the Rights Issue is fully subscribed, and external underwriting commitments will not be used. The Company will receive approximately SEK 25,2 million before transaction costs.

Notification regarding allotment of shares for subscription without preferential rights will be made by submitting the allotment decision in the form of a contract note. Contract notes is planned to be sent out next week (starting Tuesday, November 13, 2018) with payment date on or around November 16, 2018; or in accordance with the instructions provided on the contract note. Those who have not been allotted shares will not be notified.

The Board of Directors decided on October 9, 2018, with authorization from the AGM on May 29, 2018, to issue new shares with preferential rights for shareholders in Kopy Goldfields. The subscription price was SEK 1.05 per share, and the subscription period ran from and including October 22, up until and including November 7, 2018.

The Paid Subscribed Shares ("BTA") will be traded on Nasdaq First North until the Rights Issue has been registered by the Swedish Companies Registration Office, and will then be converted into new shares.

*"I am very proud and happy about the trust and big interest shown by our shareholders in connection with the Rights Issue. The proceeds will be used for financing our part of the capital contribution of the sales activities of the Krasny-project, which are to be paid in November 2018, and it means that we can maintain our 49% stake in the joint venture.",* says Mikhail Damrin, CEO of Kopy Goldfields.

### **Financial advisor and Issuing Agent**

Stockholm Corporate Finance AB is acting as financial advisor in the Rights Issue. Hagberg & Aneborn Fondkommission AB is acting as Issuing Agent in the Rights Issue.

*This is a translation of the Swedish version. In case of any discrepancy between the English and the Swedish version, the Swedish version shall take precedence.*

**For further information, please contact**

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*This information is information that Kopy Goldfields is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 8.30 am CET on November 9, 2018.*

**About Kopy Goldfields AB**

Kopy Goldfields AB (publ), listed at NASDAQ First North in Stockholm, is a Swedish gold exploration company operating in the Irkutsk and Amur regions of Russia, which are two of the most gold rich areas in the world. The Company currently holds 14 licenses, grouped into three projects, which entitles to exploration and production of gold. Kopy Goldfield's strategy is to create value by identifying and acquiring high potential gold projects, prospect and explore them until they reach the stage of being ready to be sold for cash or further developed in cooperation with a partner.

Kopy Goldfields AB applies International Financial Reporting Standards (IFRS), as approved by the European Union. Hagberg & Aneborn Fondkommission acts as Certified Adviser, contact number: +46 8 408 933 50.

**The Share**

Ticker: KOPY

<http://www.nasdaqomxnordic.com/shares/microsite?Instrument=SSE77457>

Outstanding shares: 79,866,054

**About Stockholm Corporate Finance AB**

Stockholm Corporate Finance is a Swedish, independent and privately owned financial advisor offering qualified transaction based advisory services by acting in capital raisings, changes in ownership, acquisition, merger and acquisitions (M&A) in listed and privately held companies. Stockholm Corporate Finance is the exclusive Swedish partner in the global network of M&A Worldwide consisting of 51 M&A advisors and investment banks in 45 countries. Stockholm Corporate Finance is an investment firm which is supervised by the FSA and is a member of the trade organization SwedSec Licensing AB. [www.stockholmcorp.se](http://www.stockholmcorp.se).

**IMPORTANT INFORMATION**

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