

The offering to acquire shares in Capacent Holding AB (publ) was oversubscribed 6 times – Preliminary first day of trading is scheduled to October 2, 2015

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Capacent Holding AB (publ) ("Capacent" or the "Company") has completed the offering intended for the public and selected institutional investors in Sweden, to acquire 370,370 shares in the Company amounting to approximately 10.0 MSEK (the "Offering"). Applications to purchase shares corresponding to about 6 times the Offering was registered during the application period, which means that the over-allotment option was fully utilised and that another 333,333 shares corresponding to roughly 9.0 MSEK were sold in connection with the Offering.

Capacent has completed a distribution of shares to the public and to selected institutional investors in Sweden ahead of the Company's listing on Nasdaq First North ("First North"). The shares in the Offering were sold by Primelog Holding AB (whose main shareholders are the Sixth AP Fund and Arvid Svensson Invest AB) and A-Com AB (the "Sellers"). The application period ran from September 7, 2015 to September 18, 2015.

The Offering comprised 370,370 shares and were sold for a price of 27 SEK per share, which is equivalent to approximately 10.0 MSEK. Since registered applications amounted to about 6 times the Offering, the over-allotment option was fully used and another 333,333 shares were sold for a value of roughly 9.0 MSEK. Capacent's intention with the Offering was to distribute the ownership in the Company ahead of its listing on First North. After the Offering, the Company has 740 shareholders and thereby fulfils First North's requirements regarding distribution of shares.

Edvard Björkenheim, CEO of Capacent: *"We are truly happy and proud over the great interest that has been shown in Capacent in connection with the distribution of shares. We have now laid the foundation for a successful IPO on First North and thereby improved our prospects for a continued profitable growth, which we clearly have set as our goal."*

The Sellers have, in consultation with Mangold Fondkommission AB and the Company's Board of Directors, decided upon the allotment of shares in the Offering, where the aim has been to distribute the ownership in order to fulfil First North's requirements regarding distribution of shares, as well as to achieve an, as high as possible, trading liquidity in the share. Notice of allotment will be provided as of today September 22, 2015, on a contract note. Payment of allotted shares should be made in accordance with instructions on the contract note, no later than September 25, 2015. Only those who receive shares in the Offering will receive notification. Preliminary first day of trading on First North is October 2, 2015.

Advisers

Mangold Fondkommission AB has been Capacent's financial adviser and Advokatfirman Lindahl KB has been acting as the Company's legal adviser in connection with the Offering. Mangold Fondkommission has been appointed Certified Adviser to the Company.

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Briefly about the Company:

Capacent is a Nordic management consulting firm focusing on improving companies' profitability and cash flow. With its broad service offering and some 100 employees located at four offices in Sweden and Finland, Capacent holds a strong position in the Nordic Market. Capacent's trademark is its strong focus on implementation and results.

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